# Notifications for Advisors

## Advisors-Issuing and Viewing Navigate in CCNY Navigate

### What is a "Notification" and why use them?

- Notifications provide staff and faculty with the ability to draw attention to a student for a variety of reasons. Notifications can provide students with a call to action such as a referral to another office. Notifications can also alert a staff member of a situation or task without messaging the student.
- Notifications are categorized as negative, neutral, or positive.
- Notifications can be issued as necessary year-round.

## How do notifications work?

Notifications are always associated with individual students, even if issued in bulk. Any notifications issued within the current term are visible on the student's profile. Which notifications a user can issue, and view varies based on their individual role and permissions.

Notifications can trigger any of three actions.

- 1. An email can be sent to the student with information and a call to action
- 2. An email is sent to a CCNY staff or faculty member with information
- 3. A case is created. Cases provide staff and faculty with the means to electronically coordinate and collaborate on student follow-up as a result of an issued notification.

The <u>CCNY Navigate Notifications</u> document describes how each notification is configured and the content of the messages sent to students.

#### **Issuing an Alert from Staff Home Page**

- 1. Log into CCNY Navigate: <u>https://ccny-cuny.campus.eab.com</u>
- 2. If necessary, change your role from Professor or Student to Staff by clicking on the dropdown next to "Professor Home" or "Student Home" and then select "Staff Home."



3. In the list of assigned students, check the box next to the student/students' names and select "Issue Notification" from the Actions drop-down menu.

Assigne	d Students			
List Type:	Assigned Students	- Ter	<b>m:</b> 2023 Sp	oring (Default T 🔻
Actions				
Send a	Message to Student	_	_	_
Create	Ad hoc Appointment Su	mmary	LIST ¢ CUM	ULATIVE GPA 🗢 PRE
Appoi	ntment Campaign			
Sched	ule Appointment			
Tag				
Note				
Mass	Print		3.738	3 Low
Issue	Notification			
Add to	Student List			
Add T	p-Do			
. Show/	Hide Columns	-		
Export	Results			



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## Issuing an Alert from Staff Home Page, continued

4. Selecting "Issue an Alert" will open the alerts dialogue box.

ISSUE NOTIFICATION		>
Student Quinel Acosta		
Please select a reason	5	Performance Concern in Math or Physics     Poor Attendance
Is this associated with a specific class?	6	Optional •
Additional Comments		
Please enter a comment.		
7		
Below you will find the details for each No	otificat	tion Reason chosen and what action(s) will be taken.
Performance Concern in Math or Physics:	:	
Student will receive an email		8
Poor Attendance:		
<ul> <li>Student will receive an email</li> <li>An email will be sent to the user to</li> <li>An email with case details will be se</li> <li>An email to the Notification issuer</li> <li>A case will be opened and assigned</li> </ul>	which ent to will be d to a s	h the Case is assigned the assigned case owner e sent when case is closed staff
		Cancel Submit

- Notification Reason: Select at least one reason for issuing this alert. See <u>CCNY Navigate Notifications for Faculty</u> for more information about Notification Reasons.
- 6. Association with Specific Course: Choose the course the concern/feedback is related to. (Mainly for Faculty Use)
- 7. Additional Comments: Enter all comments related to this alert. Only faculty or staff users will see the comments. Students will not see them. It is important to include any pertinent information that will be helpful to the staff who will work with the student or the student's records.

8. Actions Triggered by each Notification: The workflow actions taken by each Notifications Reason will be listed in the dialogue.

#### **Important FERPA Reminder**

Any information you enter into the platform pertaining to a student, such as "additional Comments", becomes a part of their official Educational Record and may be subpoenaed by that student, as outlined in the <u>Family</u> <u>Educational Rights and Privacy Act (FERPA)</u>.

#### How to view alerts on the student profile

- 1. Navigate to that student's profile. On the right side of the profile, the total number of staff alerts for that student is listed at the top right. This count includes all Alerts, Cases, and Progress Reports issued for the student based on the current term.
- 2. Navigate to that student's profile. Click on the History tab. Scroll down to Student's History. All notifications, progress reports, and cases will be listed. You can also use the drop-down to view just the items you are interested in.



Need assistance? See more resources at <a href="https://www.ccny.cuny.edu/ccny-navigate">https://www.ccny.cuny.edu/ccny-navigate</a> or contact <a href="https://www.ccny.edu/ccny-navigate">navigate</a> https://www.ccny.edu/ccny-navigate</a> or contact <a href="https://www.edu/ccny-navigate">navigate</a> https://www.ccny.edu/ccny-navigate</a> or contact <a href="https://www.edu/ccny-navigate">navigate</a> https://www.ecuy.edu/ccny-navigate</a> or contact <a href="https://www.edu/ccny-navigate">https://www.ecuy.edu/ccny-navigate</a> or contact <a href="https://ww

# Notifications for Faculty

Instructors - Issuing and Viewing Navigate in CCNY Navigate

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Samp <sub>Overview</sub>	Die Student Success Progres History	Ourses Major Explorer	Path Academic Plan More	•	
our T	To-Dos For San	nple			
<u>Actions</u> •					
	TO-DO	VIEWABLE TO STUDENT	DUE DATE	COMPLETED ON	COMPLETED E
	Testing a to-do, please make an advising appt	No	03/31/2022 (overdue)		
San	Testing a to-do, please make an advising appt	ory •	03/31/2022 (overdue)		
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San Notes al Cases fo	Testing a to-do, please make an advising appt	ory •	03/31/2022 (overdue)		
San Notes a Cases fo Notifica Progress	Testing a to-do, please make an advising appt	ory •	03/31/2022 (overdue)		
San Notes al Cases fo Notifica Progress Appoint	Testing a to-do, please make an advising appt	ory •	03/31/2022 (overdue)		

otification section includes the following information:

- Notification Reasons: All reasons selected for this notification. ٠
- Issued On: Date notification was issued. ٠
- **Issued By:** User who issued the notification. ٠
- **Comments/Issuing Evaluation:** Any comments entered when the notification was issued. ٠

