Cayuse Proposal and Award Management

Latoya Watkis -Stewart

Associate Director, Grants and Sponsored Programs

Office of Research

lwatkisstewart@ccny.cuny.edu | 212 -650-7904

October 12, 2023



WHAT IS CAYUSE?

Cayuse is an Electronic Administration Software (eRA) package that is designed to simplify the preparation and electronic submission of proposals.

- Easy electronic approvals
- Data Accuracy
- Easy to Manage



CAYUSE MODULES AT CCNY

- Cayuse: Sponsored Programs (SP)
- Cayuse: 424
- Cayuse: Animal Oversight (IACUC) -NEW in Spring 2024



CAYUSE SPONSORED PROGRAMS (SP)



WHAT IS CAYUSE SPONSORED PROGRAMS?

Cayuse Sponsored Projects (or, *Cayuse SP*) module allows PIs to quickly and accurately prepare a proposal for internal routing and review, acts as the central hub in which research administrators gain full transparency into the entire research lifecycle, from awards, budgets, to accounts. In conjunction with the Research Foundation's web report accounting portal, it helps the PIs and the college research administrators to access the award records.



WHY CAYUSE SP?

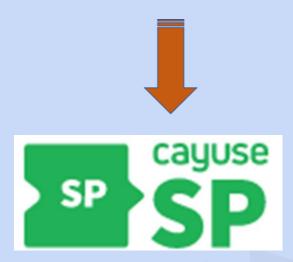
- Easy Proposal Case Management
- Institutional Oversight
- Departmental Approvals
- Research Compliance Flags
- Award Management



PROPOSAL ASSISTANCE REQUEST SYSTEM (PARS)

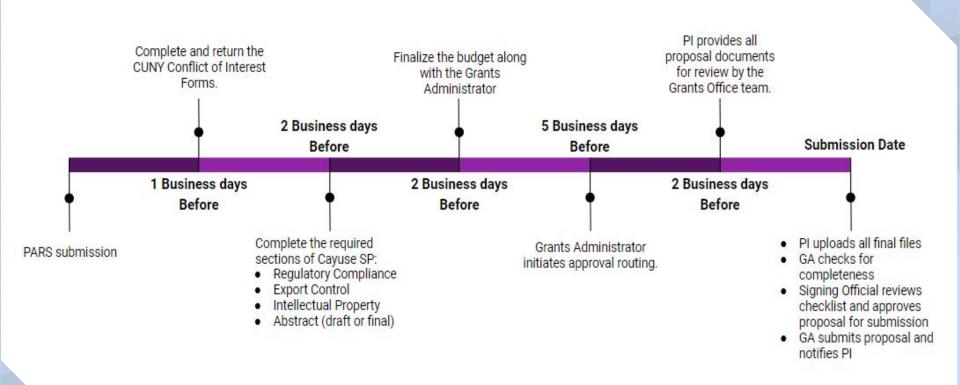
The City College of New York

OFFICE OF RESEARCH





Submission Timeline





First contact email from Grants Office once PARS is received and Cayuse SP case is created. Dear Prof. (PI Name),

(Grants Administrator Name) is assigned to work with you on this proposal, and will follow up with you directly concerning the preparation for this proposal.

IMPORTANT NOTE:

The CUNY Financial Conflict of Interest Form is required. Please complete and return the attached FCOI form by the date indicated below. This form MUST be completed by all CUNY investigators identified on the project. While this disclosure form is not required at this application stage for investigators who have not yet been named in this proposal, please keep in mind that once the project is funded and such investigators are identified to be involved in your project activities, You should notify them that they are required to submit the CUNY Financial Conflict of Interest at that time.

Please log into Cayuse SP now to complete these required sections:

- Regulatory Compliance regarding human and animal subjects
- Export Control
- Intellectual Property
- Proposal Abstract a draft version is fine

Your SP number is 24-xxxx

Please finalize your submission according to this timeline:

- CUNY Conflict of Interest Forms: Complete and return 9 am on XXX < One (1) business day before completing cayuse SP>
- Cayuse SP: Complete required sections (see above) as soon as possible, however no later than 9 am on XXX <Two (2) business days before budget>.
- Budget: Finalize with GA by 9 am XXX <Two (2) business days before departmental approval>
- Departmental Approval: GA initiates approval routing by 5 pm on XXX <Five (5) business days before final proposal review>
- Final proposal review: Provide all proposal documents for GA review by 9 am on XXX
 Two (2) business days before submission deadline>

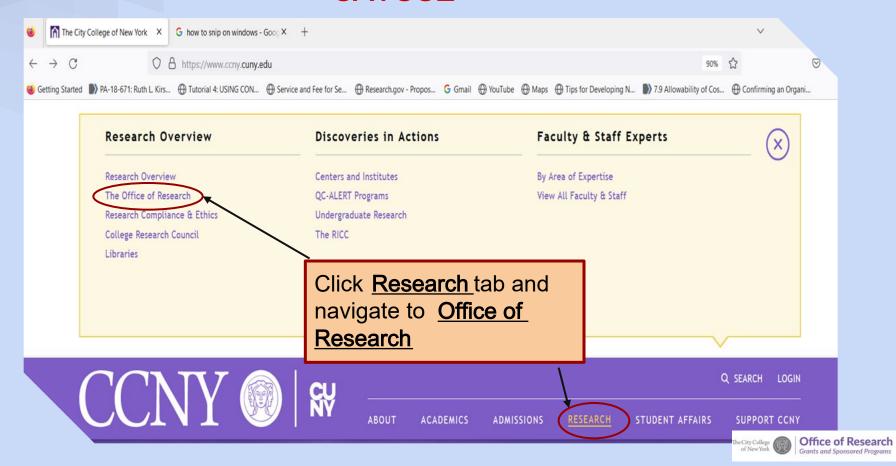
Please note that any requests for proposal assistance (PARS) received within 10 business days of scheduled submission, will not be reviewed for full compliance of the sponsor's guidelines. In such cases, the proposal will be submitted as is.

Logging into Cayuse SP: for tutorial and links, visit CCNY's Cayuse website at: https://www.ccny.cuny.edu/research/cayuse

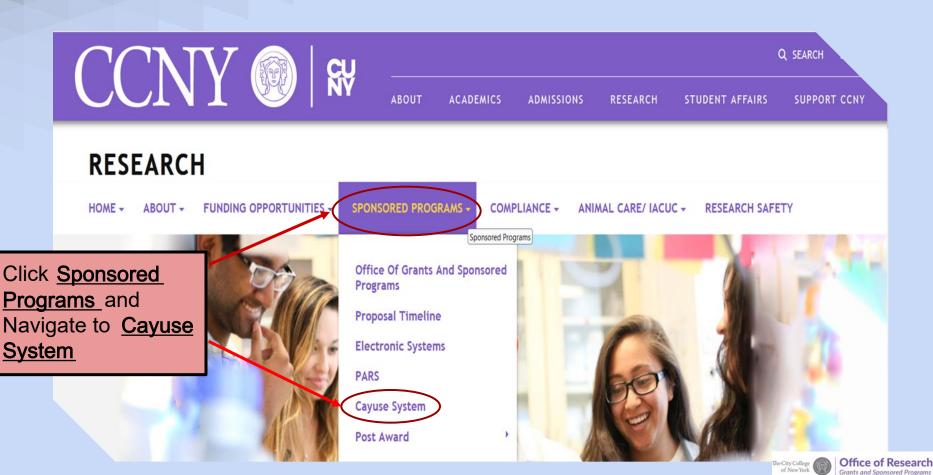
apps Peer Review: The RF APPS team has established a proposal peer review system to provide ructive feedback from colleagues to improve the competitiveness of your proposal. For more please contact apps@rfcuny.org



CAYUSE SPPRE-AWARD PROCESSLOGGING INTO CAYUSE



LOGGING INTO CAYUSE CONTINUED



LOGGING INTO CAYUSE CONTINUED



RESEARCH

HOME - ABOUT - FUNDING OPPORTUNITIES - SPONSORED PROGRAMS - COMPLIANCE - ANIMAL CARE/ IACUC - RESEARCH SAFETY

Cayuse SP and 424

Home / Research / Cayuse SP and 424

Click to log in

Grants and Sponsored Programs (GSP) office utilizes a grant management software for research administration from Cayuse, LLC. Several key modules available from Cayuse are currently used to prepare for proposal submissions, administer grants, and manage other compliance records.

1 CCNY, we use Cayuse 424 as the submission portal for proposals that are sent to Grants.gov, a common portal used by a wide range of federal sors. This provides our faculty researchers and support staff an easier interface to Grants.gov.

The City College of New York

Office of Research

Grants and Sponsored Programs

LOGGING INTO CAYUSE CONTINUED

First time signing in to Cayuse?

- Click here and enter your username (e.g. ksmith)
- You will receive an email at your CCNY email address
- Follow instructions in the email to sign in

Forgot your username or password?

- Click here and enter your CCNY email address
- You will receive an email at your CCNY email address
- Follow instructions in the email to sign in

Pls and other authorized users can change password and username here.

First time users can also log in from the Office of Research web page.



Username lwatkisstewart **Password** Sign in Problems or questions? Contact Support ▶

LOGGING INTO CAYUSE CONTINUED

Username Format: First letter of first name, full lastname, all lower case letters, no spaces.

Password : <u>New users:</u> A temporary password will be created by GSP.





Logged in as: Iwatkisstewart

Cayuse Research Suite

3.9.1

Research Administration Modules

Cayuse SP (Sponsored Projects)

System Administration Applications

- Backbone
- Research Contacts
- Events

Application Help

· Research Suite Support Center

Cayuse SP (For ALL PROPOSALS)

- Chair/Dean approval
- Compliance questionnaires

GSP tracking database



Pls click here to see all their proposals...

PROCESS

....and here to view proposal awaiting PI and Co-PI certification.

My Dashboard Events Proposal Dashboard Welcome to Cayuse SP

My Proposals

Proposals in My Unit

Forward Funding Inbor

Award Dashboard

My Awards Awards In My Unit

Certifications/Approvals

The City College of New York Shepard Hall, Room 16

New York NY 10031 Phone: 212.650.5418

Fax: 212.650,7908 Email: gayuse@cony.cuny.edu

PI Certification Inbox

More

CCN/1's new electronic grants management system, Cayuse SP, will streamline pre-award and post-award processes for administering sponsored programs on campus. Grants and Sponsored Programs (GSP - formerly Office of Research Administration) is currently using Cayuse SP to manage the pre-award process and maintain related documents. Management of the post-award process in Cayuse will be rolled out over the course of 2014-15.

are some of the key benefits:

- . Easy electronic approvals: Paper transmittal sheets are replaced by a simple online process for reviewing and approving proposals for submission the Internal Processing Form, or IPF
- . Integrated record Acceptog: Pl and grant administrators will have easy access to proposals, award notices, progress reports and other documents, regardless of submission method (e.g., whether
- . Better tracking and reporting: Tracking of seposal and award data will be more robust, allowing for faster and more accurate reporting at the department, division/school and college levels.

Grants and Sponsored Programs (GSP) will use Cavuse SP to

- . Manage the proposal submission process and maintain related documents
- . Route Internal Processing Forms (IPF) to obtain proposal approval from Chairs, Deans and Ass ciate Provost (replacing paper transmittal sheets)
- . Manage the award establishment process and maintain related documents

. Co-PIs and other contributing members will use Cayuse SP to:

- ed questionnaires related to human and animal subjects. Conflicts of Interest, Intellectual Property and Export Controls
- . Certify proposals for approval by Chair, Dean and Associate Provost . Track the progress of approval by Chair, Dean and Associate Provost

Chairs, Deans and other administrative approvers will use Cavuse SP to

- . Review proposal budgets, including faculty effort and cost sharing
- . Review proposal abstracts
- · Authorize proposals for submission

Administrative Support

Contact CCNY's Grants and Sponsored Programs (GSP) for policies and procedures regarding the management and administration of externally sponsored grants and contracts. We ser primary support office for information on proposal development, budget preparation, award administration and more

Technical Support

For technical issues in Cayuse SP, contact the CCNY Grants and Sponsored Programs at one of the following

- Email: cayuse@ccny.cuny.edu
- . Phone: 212 650 5418
- . Location: Shepard Hall, Room 16
- . Website: www.ccny.cuny.edu/ora

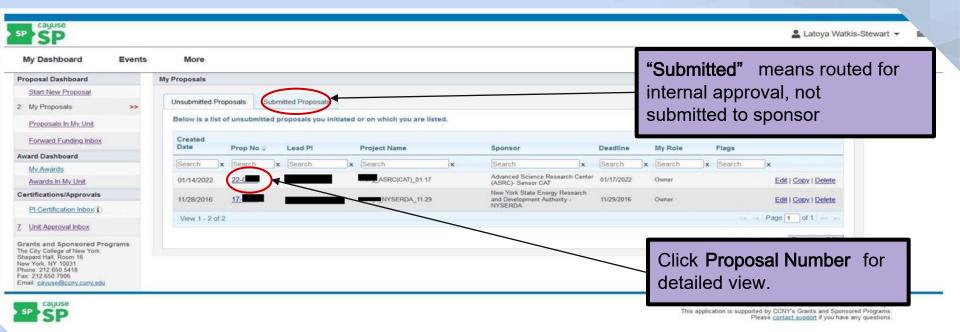
Support hours are Monday - Friday 9:00 AM - 5:00 PM

Deans, Chairs and others click here to view proposals.

and here to approve.

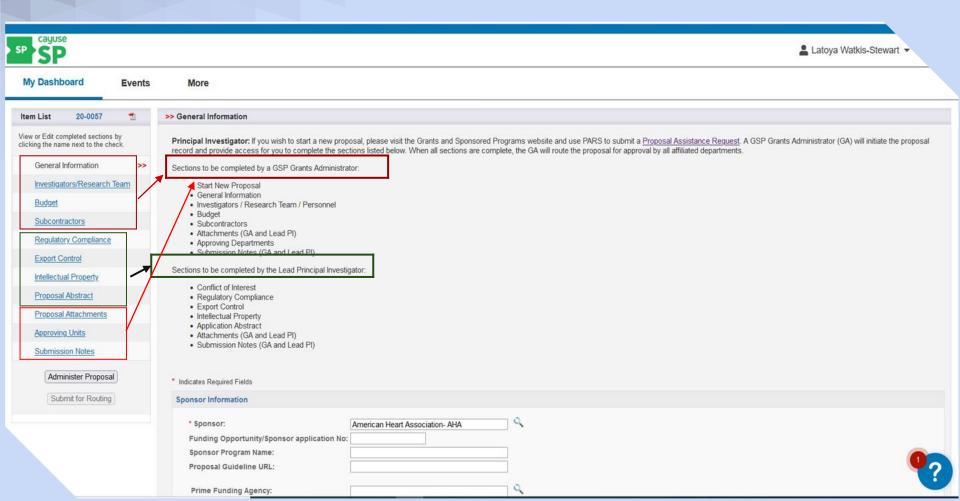
Call 212.650.5418 for assistance Mon-Fri, Pam-5pm This application is supported by CCNV's Grants and Sponsored Programs. Please contact succost if you have any questions.











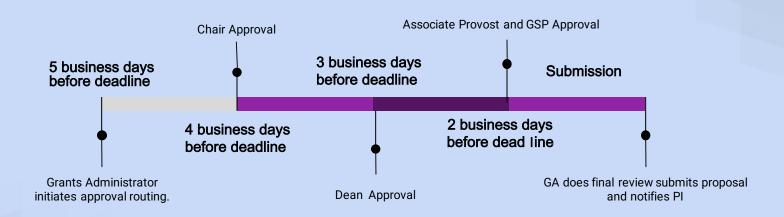


View or Edit completed sections by clicking the name next to the check. General Information >> Investigators/Research Team Budget Subcontractors Regulatory Compliance Export Control Intellectual Property Proposal Abstract Proposal Attachments Approving Units Submission Notes Administer Proposal Submit for Routing



View or Edit completed sections by clicking the name next to the check General Information >> Investigators/Research Team Budget Subcontractors Regulatory Compliance **Export Control** Intellectual Property Proposal Abstract Proposal Attachments **Approving Units** Submission Notes Administer Proposal View Routing Status

Internal Approval -Last 5 days





CAYUSE SP: PREWARD PROCESSROUTING EMAILS

Email to

PI after

Email Log @ccny.cuny.edu CC: cayuse@ccny.cuny.edu, aoctalien@ccny.cuny.edu, ahernandez7@ccny.cuny.edu FROM: do-not-reply@cayuse.com/1015293281 SUBJECT: ALERT: Your Certification is Required -BODY: Dear Lead Pl and all Co-Pls:

routing

Your action is required (Pl and all Co-Pls):

. Certify Proposal: Please log into Cayuse SP NOW and go to your "PI Certification Inbox" to review and certify the proposal listed below.

does not certify this proposal in Cayuse SP, Akim Octalien will not be authorized to submit the proposal to Memorial Sloan Kettering Cancer Center - MSKCC via Email on Oct 5 2023.

This proposal below has also been routed for review and approval by chair(s), dean(s) and adminstration.

Proposal No:

Lead Principal Investigator: Other Investigators

Proposal Title: I CARE (Immunotherapy Cutaneous Adverse events REsearch)

Sponsor: Memorial Sloan Kettering Cancer Center - MSKCC

Deadline: Thursday October 5 2023

GSP Grants Administrator: Akim Octalien (212-650-7908, aoctalien@ccny.cuny.edu)

For links to reset your Cayuse password, lookup your username or le please visit the GSP website. If you have any questions, please rep at ext. 5418, or contact your assigned Grants Administrator (listed at Email to Department Chair after routing

@ccny.cuny.edu

CC: ahernandez7@ccny.cuny.edu, ahernandez7@ccny.cuny.edu

FROM: do-not-reply@cayuse.com/1016054039

SUBJECT: CAYUSE: Proposal Authorization Required - 24-I

BODY:

Proposal No: 24-0

Lead Principal Investigator:

Other Investigators:

Proposal Title: Project Harmony 2.0: Individual Patient Meta-analysis of Clinical Significance Trajectories for

PTSD/SUD and PTSD/OUD

Sponsor. The State University of New Jersey, Rutgers

Deadline: Friday October 6 2023

GSP Grants Administrator: Adilene Hernandez (212-650-7915, ahernandez 7@ccnv.cunv.edu)

Dear Chair, Dean or other Administrative Approver:

This proposal has been routed to you for approval because (Psychology) is identified as an approving department.

Your action is required (one authorized approver).

- . Authorize the Proposal: Please log into Cayuse SP now to review and authorize the proposal in your "Dept Approval Inbox."
- . You also have the option of rejecting the proposal if you notice a serious mistake. However, doing so will require you to provide an explanatory note for your rejection and will also cause the proposal to be returned to the lead principal investigator. If you wish to request a small correction, please contact the PI or the GSP Grants Administrator assigned to this proposal (contact info listed above).

For questions about this proposal, please contact the PI or the assigned Grants Administrator listed above.

If you have questions about logging into or navigating Cayuse SP, please reply to this email, call ext. 5418, or visit the GSP website

DTS: 2023-10-03 20:13:00 EDT

Cancel



ROUTING EMAILS CONTINUED

Email Log

Email to Dean after Department Chair's approval

TO: @ccny.cuny.edu, @ccny.cuny.edu

CC: ahernandez7@ccny.cuny.edu, ahernandez7@ccny.cuny.edu

FROM: do-not-reply@cayuse.com/1001004027

SUBJECT: CAYUSE: Proposal Authorization Required - 24-

BODY:

Proposal No: 24-

Lead Principal Investigator:

Other Investigators:

Proposal Title: Modeling skeletal muscle nuclear envelopathies using human iPSCs

Sponsor: Columbia University

Deadline: Monday October 16 2023

GSP Grants Administrator: Adilene Hernandez (212-650-7915, ahernandez7@ccny.cuny.edu)

.....

Dear Chair, Dean or other Administrative Approver:

This proposal has been routed to you for approval because (ENGINEERING) is identified as an approving department.

Your action is required (one authorized approver).

- <u>Authorize the Proposal:</u> Please log into <u>Cayuse SP</u> now to review and authorize the proposal in your "Dept Approval Inbox."
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CAYUSE SP: PREWARD PROCESS APPROVALS

Sign in from the URGENT email

o Click link to Cayuse SP

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My Dashboard

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Proposal Dashboard

Start New Proposal

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Proposals In My Unit

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Award Dashboard

My Awards

Awards In My Unit

Certifications/Approvals

PI Certification Inbox

Unit Approval Inbox

Welcome to Cayuse SP

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- . Better tracking and reporting: Tracking of proposal and award data will be more robust, allowing for faster and more accurate reporting at the department, division/school and college levels.

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- · Manage the award establishment process and maintain related documents

Pls, Co-Pls and other contributing members will use Cayuse SP to:

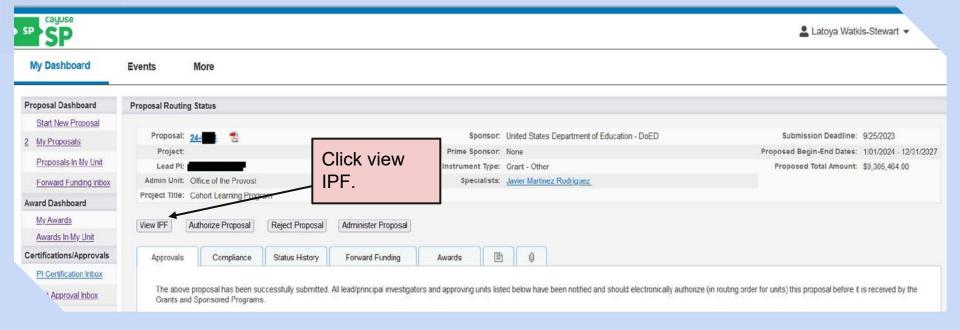
Click Unit Approval Inbox



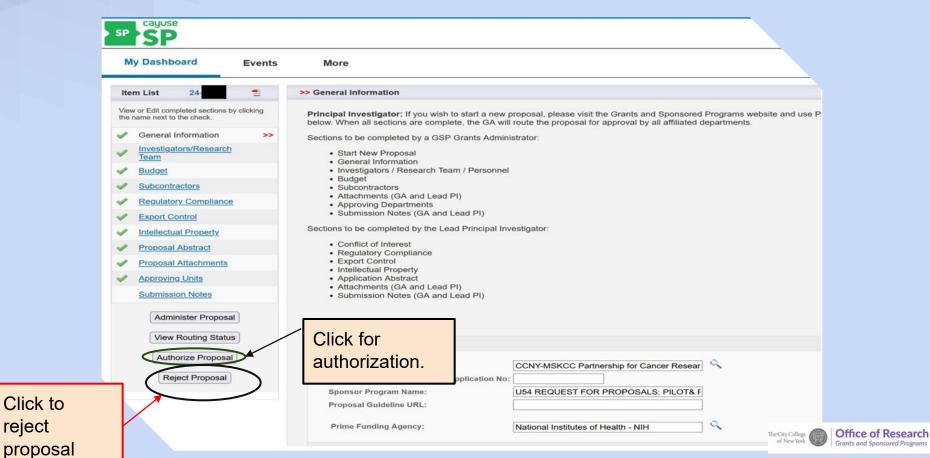




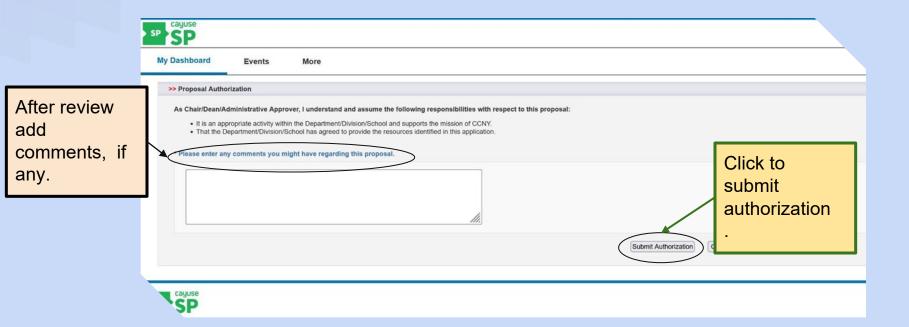








reject





EMAILS AFTER APPROVAL

Email Log

TO: @ccny.cuny.edu

CC: ahernandez7@ccny.cuny.edu, ahernandez7@ccny.cuny.edu

FROM: do-not-reply@cayuse.com/1001004193

SUBJECT: CAYUSE: Proposal Under Review - 24- (PI:

BODY:

Proposal No: 24-

Lead Principal Investigator: Other Investigators:

Proposal Title: Neighborhood Social Determinants and Psychosis Risk Across the US Sponsor: National Institutes of Health - NIH

Deadline: Thursday October 5 2023

GSP Grants Administrator: Adilene Hernandez (212-650-7915, ahernandez7@ccny.cuny.edu)

Dear Lead PI:

This proposal has been successfully routed through and authorized by all affiliated departments and schools/divisions.

- · If you have not already done do, please finalize all proposal documents
- . Please also log into Cayuse SP and confirm that all Co-PIs have certified the proposal

For links to reset your Cayuse password, lookup your username or login for the first time, please visit the <u>GSP website</u>. If you have any questions, please reply to this email, call GSP at ext. 5418, or contact your assigned Grants Administrator (listed above).

Email to Lead PI and GSP after the proposal is authorized.

Email Log

TO:

bCC: ahernandez7@ccny.cuny.edu

FROM: do-not-reply@cayuse.com/1001004193

SUBJECT: GSP: Dept Approval Complete - 24- (PI:

BODY:

Proposal No: 24-Proposal Lead PI:

Proposal Title: Neighborhood Social Determinants and Psychosis Risk Across the US

Sponsor: National Institutes of Health - NIH Deadline: Thursday October 5 2023

GSP Grants Administrator: Adilene Hernandez (212-650-7915, ahernandez7@ccny.cuny.edu)

Dear GSP:

This proposal has been approved by all affiliated departments and is **now in GSP for final review, approval and submission to sponsor**. You can view the proposal record in Cayuse SP here.

Your action is required.

- . Review all Proposal Documents: Contact PI to provide all documents and review against internal checklist
- . Submit Proposal to Sponsor; Submit proposal to sponsor and send confirmation of submission to PI

Attachment added: /opt/tomcat296/webapps/904/ramses/pdf/pdf/5729 coversheet.pdf

2023-10-04 20:38:00 EDT



CAYUSE 424 or CAYUSE SYSTEM TO SYSTEM (S2S)



WHAT IS CAYUSE 424?

Cayuse 424 (S2S) module is a web-based software service that provides faculty researchers and support staff an easier, faster interface to Grants.gov for submitting research proposals to federal agencies. It is a system-to-system submission for 100% of Grants.gov opportunities posted by NIH, NSF, AHRQ, CDC, NIFA, ONR, CDMRP, DoD, and other U.S. federal agencies.

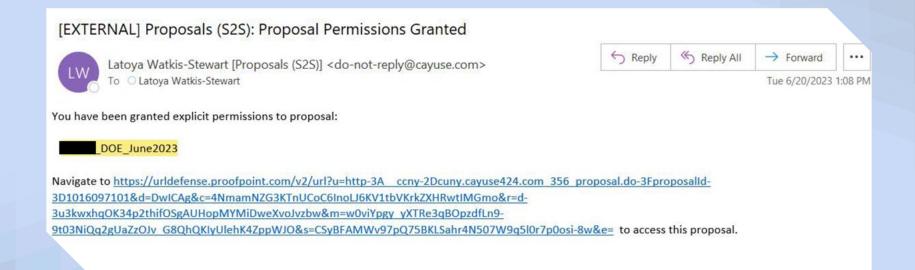


WHY CAYUSE 424?

- Entry of SF-424 data online rather than as a PDF.
- ❖ Auto -population of institutional data in the SF -424 forms.
- Advanced validation of Grants.gov proposals based on sponsor rules, which allows for reduced submission errors.



CAYUSE 424: PREAWARD PROCESSEMAIL INFORMING PI OF ACCESS TO PROPOSAL SPACE





CAYUSE 424: PREAWARD PROCESS PROPOSAL SUBMISSION



Logged in as: /watkisstewart

Cayuse Research Suite

Research Administration Modules



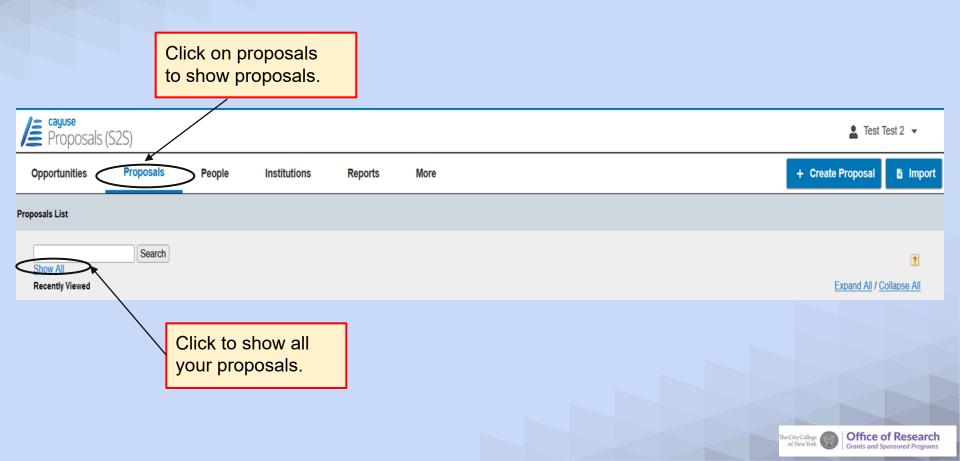
- Backbone Research Contacts
- Events

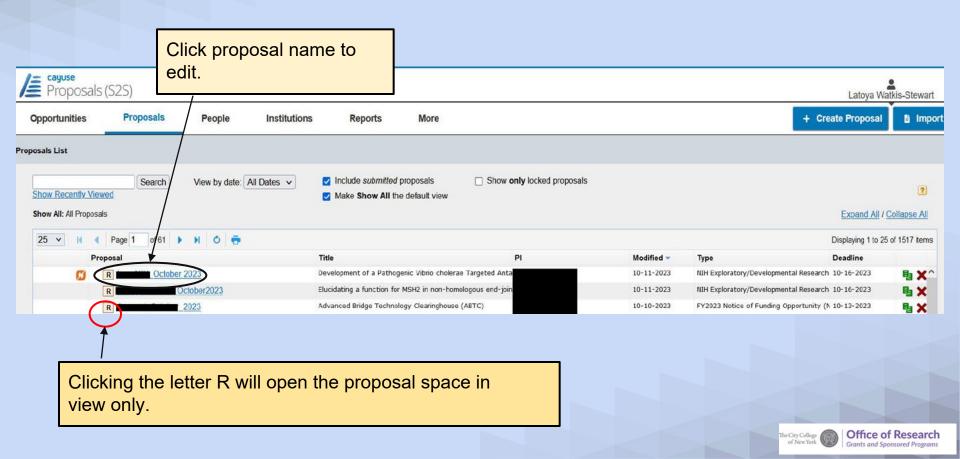
Application Help

· Research Suite Support Center

Cayuse 424- For ALL PROPOSALS submitted via grants.gov







| Proposals List » Fu_NIH_June2023 | Read-only 👚 | 44 Proposals List | ≪ 4 4 1 1 1 1 1 |
|----------------------------------|--|-----------------------------|-----------------------------------|
| ■ SF424 RR | Fu_NIH_June2023 | | |
| 1 | APPLICATION FOR FEDERAL ASSISTANCE | E 2. DATE SUBMITTED A | Applicant Identifier |
| 2 | SF 424 R&R | 06/15/2023 | |
| RR Performance Sites | | 3. DATE RECEIVED BY STATE S | state Application Identifier |
| 1 | | | |
| RR Other Project Information | 1. TYPE OF SUBMISSION | 4. a. Federal Identifier b | . Agency Routing Number |
| _ 1 | Pre-application | 4. a. Federal Identifier | . Agency Routing Number |
| RR Key Persons | Application | C | . Previous Grants.gov Tracking ID |
| 1 | Changed/Corrected Application | Ī | |
| RR Budget | 5. APPLICANT INFORMATION | | |
| 1 | 3. AFFECANT INFORMATION | | |
| 2 | Legal Name: The Research Foundat | tion - The City College | UEI: L952KGDMSLV5 |
| 3 | Department: | | |
| PHS Human Subjects and Cli | Division: | | |
| 1 | Street1: 160 Convent Avenue | | |
| PHS 398 Modular Budget | Street2: | | |
| 1 PHS 396 Modular Budget | City: New York | County | /Parish: Manhattan |
| RR Subaward Budget Attachi | State/Province: New York | ∨ Zip/Posta | Il Code: 100319101 |
| 1 | Country: United States | ~ | |
| PHS 398 Cover Page Supplen | Person to be contacted on matters involving | g this application | |
| 1 | Prefix: First Name: | Middle Name: Last Name: | Suffix: |
| _ 2 | Javier | Martinez Roo | driguez |
| PHS 398 Research Plan | Position/Title: Interim Grants Manager - Pre-Award | | |
| 1 | Position/Title: Interim Grants Manager - Pre-Award Street1: 160 Convent Avenue | | |
| PHS Assignment Request | Street2: | | |
| 1 | City: New York | County | /Parish: New York |
| Proposal Summary | State/Province: New York | | New York 11 Code: 100319101 |
| Summary | Country: United States | Ziprrosta | 100319101 |
| Supporting Documents | | * | |
| Capporaing Decamonic | Phone Number: | Fax Number: Em | |
| Proposal Management | 212-650-8613 | jm | artinezrodriguez@ccny.cu |
| Nermissions | 6. EMPLOYER IDENTIFICATION(EIN) or | 7. TYPE OF APPLICANT: | |
| Electronic Submission | (TIN): H: Public/State Controlled Institution of Higher Education Other (Specify): | | |
| ✓ Proposal History | 8. TYPE OF APPLICATION: Small Business Organization Type | | |
| ← | Error (0) / Warning (0) / Info (0) NIH | ~ | The City College |



Submitting...

Proposal: __DOE_June2023

Step 1: Validating Proposal

Step 2: Assembling Proposal 🕊

Step 3: Submitting 🕊

Success! Your proposal has been successfully submitted!

Tracking Number: GRANT13921678 entered into Proposal Submission History

QUESTIONS?

