



## 2021–2022 Standard Verification Worksheet

### V1-Independent Student

Your 2021–2022 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called “Verification”. The Financial Aid Office at your college must compare information from your FAFSA with information you provide on this worksheet and with any other required documents. If there are differences, your Financial Aid Office may require additional documentation and your FAFSA information may need to be corrected. You will not receive federal financial aid until all verification requirements are met and the necessary corrections made.

#### What You Should Do

1. If you (or your spouse, if you are married) are tax filers, obtain a **2019 IRS Tax Return Transcript** for yourself and/or your spouse. Request an IRS Tax Return Transcript online at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) or by phone at 1-800-908-9946. Make sure you select an IRS Tax Return Transcript and NOT the IRS Tax Account Transcript. Be sure to specify **tax year 2019** when making your request. In place of the transcript, the Financial Aid Office can accept a complete signed copy of a preparer’s **2019 Federal Income Tax Return (Form 1040 with all schedules)** that was submitted to the IRS. **Important Note:** If you used the IRS Data Retrieval Tool to transfer your 2019 income data into your FAFSA, you may not have to submit the IRS Tax Return Transcript.
2. If you (or your spouse) had income earned from work in 2019, but did not and were not required to file a tax return, you both must provide a **2019 Verification of Non-Filing Letter** dated on or after October 1, 2020, and all **W-2 forms** for tax year 2019 issued to you by your employers. Request a Verification of Non-Filing Letter at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) or by phone at 1-800-908-9946.
3. Complete Sections A-C of this worksheet – you must sign the Section D certification on page 2 of the worksheet.
4. Submit the completed worksheet, tax return transcript(s) and any other required documents to the Financial Aid Office at your college.

#### A. Student’s Information

Student’s Last Name	First Name	M.I.	Student’s Social Security Number
Student’s Street Address (include apt. no.)		Student’s CUNYfirst ID / Empl ID	
City, State, Zip Code		Student’s Date of Birth	
Student’s Phone Number (include area code)		Student’s Email Address	

#### B. Student’s Household Information

List the people you will support between July 1, 2021 and June 30, 2022. Include:

- Yourself and your spouse (if you are married)
- Your other children if you (or your spouse) provide more than half of their support, even if they don’t live with you.
- Other people if they now live with you and you now provide more than half of their support and will continue to provide more than half of their support through June 30, 2022.

Write the name of the college below for any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2021 and June 30, 2022.

*If more space is needed, attach a separate page with student’s name and the last 4 digits of student’s SSN at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
<i>Example: Jane Smith</i>	<i>18</i>	<i>Sister</i>	<i>State University</i>	<i>Yes</i>
		Self		

<b>Student Name:</b>	<b>Student SSN: XXX-XX- _____</b>
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**C. Student/Spouse's Income Information to Be Verified**

*NOTE: Notify your Financial Aid Office if your or your spouse had a change in marital status after December 31, 2019. If you or your spouse filed an amended 2019 IRS tax return, you may be required to submit additional documentation to the Financial Aid Office at your college.*

**Check the appropriate box (or boxes):**

- I used the IRS Data Retrieval Tool in FAFSA-on-the-Web to transfer 2019 IRS income tax information into the FAFSA. [*The income tax information from the FAFSA will be used to complete the verification process.*]
- I did not (or could not) transfer my/our 2019 income information to the FAFSA using the IRS Data Retrieval Tool. I/we have attached to this worksheet a copy of my/our **2019 IRS Tax Return Transcript** or a signed preparer's copy of the **2019 Federal Income Tax Return (Form 1040 with all schedules)** that was submitted to the IRS. [*If you filed a joint tax return, but reported your marital status on the FAFSA as separated, divorced or widowed, you must include copies of all IRS Form W-2s with the tax return transcript.*]
- I/we have not filed (and are not required to file) a 2019 federal income tax return and I/we had no income earned from work in 2019. I/we have each attached a **2019 Verification of Non-Filing Letter** to this worksheet.
- I/we have not filed (and are not required to file) a 2019 federal income tax return but I/we had income earned from work in 2019 as listed below. I/we have each attached a **2019 Verification of Non-Filing Letter** to this worksheet. [*List every employer and the amounts earned in 2019, even if an IRS Form W-2 was not issued. You must attach copies of all 2019 IRS Forms W-2 that were issued to you by your employers.*]

*Only complete this grid if you are a non-tax filer that had earned income in 2019. If more space is needed, attach a separate page with student's name and the last 4 digits of student's SSN at the top.*

<b>Employer's Name</b>	<b>2019 Amount Earned</b>	<b>2019 IRS Form W2 Attached?</b>
<i>Example: ABC Company</i>	<i>\$1367.75</i>	<i>Yes</i>

**D. Certification and Signatures**

I/we certify that all the information reported on this worksheet is complete and correct. I/we understand that if we purposely give false or misleading information, I/we could be fined, jailed, or both. [*If student is married, the spouse's signature is optional.*]

<b>Student Signature</b>	<b>Date</b>
<b>Spouse Signature</b>	<b>Date</b>

**Do not mail this worksheet to the U.S. Department of Education.**

**Submit this worksheet to the Financial Aid Office at your college.**

**If you have any questions concerning the required documentation requested with this worksheet, please contact a financial aid representative at your college.**

**You should make a copy of this worksheet and all submitted documents for your records.**

SEEK  CWE

**STUDENT SECTION:** (Please write clearly)

1. Student's Name: \_\_\_\_\_, \_\_\_\_\_ M. EMPLID #: \_\_\_\_\_  
Last Name First Name
2. Address: \_\_\_\_\_ Apt #: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_
3. Telephone Number (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_
4. Academic level:  Freshman  Sophomore  Junior  Senior  2<sup>nd</sup> UG Deg.  Graduate  Transfer
5. Please read, sign and date: My answers on this form are accurate. I understand that: 1) any required documents I submit to the Financial Aid Office must be photocopies because they will not be returned, 2) if required, copies of tax returns must be signed

\_\_\_\_\_

Student's Signature

\_\_\_\_\_

Date

\*\*\*\*\*

**FOR OFFICE USE ONLY**

**RESOLUTION SECTION**

I. Referred for review: 1. FAA: \_\_\_\_\_ To: \_\_\_\_\_ Date: \_\_\_\_\_

2. FAA: \_\_\_\_\_ To: \_\_\_\_\_ Date: \_\_\_\_\_

II. Type of Verification:  V1  V4  V5

**III. SAR Status:**

- Flagged for Verification
- "C" issue (See other side)
- Ind. Override  Prof. Judgment
- Spec. Condition

**IV. Input Status:**

- Checklist(s) Completed/Waived
- FAFSA correction req'd: EFC \_\_\_\_\_ Trans. #: \_\_\_\_\_
- FAA Signature: \_\_\_\_\_
- Date: \_\_\_\_\_

**Notes:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**For Office Use Only**

**Comment Code Resolution** ("C" after EFC)

1. **Social Security/Citizenship:** Ok to override, reason:

- Doc. on file     U.S. Passport - photo page     U.S. Naturalization Certificate  
 Certificate of Citizenship     U.S. Birth Certificate

Other doc. Specify: \_\_\_\_\_

2. **DHS/Citizenship:**  Ok to override, SAVE confirmation

3. **Selective Service:** Ok to override, reason:

- Doc. on file     not yet 18     born before 1960     Military service doc. /DD214 att'd  
 Over 26 when first entered US     Ok, approved Selective Service Follow-up form attached  
 Positive Selective Service confirmation letter:     Attached     On File

4. **NSLDS:** (check student info. on NSLDS)

a) Unable to find a match:

- Ok to override - SSN and DOB correct, student has no previous aid  
 Student has previously received federal aid: discrepancy must be resolved with appropriate documentation

b) Loan(s) in default:  Ok - Dept. of ED or lender letter rec'd  
 Letter of clearance req. from lender(s)

c) Bankruptcy message:  Ok, per NSLDS status code  
 Not eligible for Federal aid per NSLDS status code

d) Loans discharged for total disability:

- Ok - Student does not want a 2021-22 Direct Loan (Enter comment on CF)  
 Student wants a 2021-22 Direct Loan: student and physician statements are required

e) Over or close to maximum aggregate amounts:

- Ok per attached NSLDS listing and noted explanation  
 Student is no longer eligible for federal direct loans

5. **Lifetime Eligibility Used (LEU):**

No Pell eligibility, student has already received the 600% maximum

For 2021-2022 student has remaining eligibility of \_\_\_\_\_%

6. **Unusual Enrollment History (UEH):**

UEH 2 Resolution: \_\_\_\_\_

UEH 3 Resolution: \_\_\_\_\_

7. **Subsidized Usage Limit Applies (SULA):**

Not eligible for Subsidized loan funds.

Student is eligible for Subsidized loan funds. Note: \_\_\_\_\_

2021 – 2022

**INSTITUTIONAL STUDENT INFORMATION RECORD (ISIR)**

**PLEASE READ, SIGN, AND DATE:**

If you are the **student**, by signing this application you certify that you:

1. Will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education.
2. Are not in default on a federal student loan or have made satisfactory arrangements to repay it.
3. Do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.
4. Will notify your college if you default on a federal student loan.
5. Will not receive a Federal Pell Grant for more than one college for the same period of time.

If you are the **student or the parent**, by signing this application, you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include your U.S. or state income tax forms.

In addition, you certify that you understand that the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies.

If you sign any document related to the federal student aid programs electronically using your FSA ID and/or any other credential, you certify that you are the person identified by the FSA ID and/or any other credential, and have not disclosed that FSA ID and/or any other credential, to anyone else.

If you purposely give false or misleading information, you may be fined \$20,000, sent to prison, or both. The student (and at least one parent, if parental information is on the student's FAFSA), **MUST sign below.**

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Student's Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Student's EMPLID #: \_\_\_\_\_

Parent's Signature: \_\_\_\_\_ Date: \_\_\_\_\_